

- Chief & Council
- Trustees
- Financial Officers
- Trust Manager
- Band Management
- Department Heads

6th Annual Aboriginal Trust and Investment Workshop

May 11 -13, 2010

Delta Grand Okanagan Resort • Kelowna, BC



Building Economic Stability for Aboriginal Communities with Investment Strategies for a Prosperous Future

Rodgers Investment Consulting welcomes you to attend the sixth annual Aboriginal Trust and Investment Workshop. The three-day workshop is designed to educate and engage participants in discussion on the fundamentals of Aboriginal Settlement Trusts and investment management.

Effectively Manage and Invest Settlement Capital and Resource Revenue

- Investment and Trust basics
- Trust law and policies
- Leveraging Trust money
- Choosing service providers
- Selecting your team
- Developing and managing a Trust
- Innovative programs for Trust income
- Sustainable spending policies
- Investment policy and decision-making
- Understanding the investment industry

Develop a step-by-step plan for managing an effective Trust and investment structure for Aboriginal communities.

Networking Opportunities

Meet leading tax, Trust law and investments experts. Learn about successful strategies from communities across Canada.

Media Sponsor



For details, call 1-866-535-7103 or fill out form and fax to 1-866-780-2188

Yes, I would like to register, or receive more information.

Name: _____

Organization: _____

Tel: (____) _____ Fax: (____) _____

Email: _____

Please fill out and fax to 1-866-780-2188

RODGERS INVESTMENT CONSULTING

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